



Wisconsin Compensation Rating Bureau

GENERAL CIRCULAR LETTER 525—OCTOBER 10, 2008

TO Members of the Bureau
FROM: Kay Higgins
RE WCRB Financial Calls, Valued as of December 31, 2008

WCRB 2009 FINANCIAL CALLS & FINING PROGRAM

Wisconsin financial call data is collected annually by WCRB. The Financial Call Fining Program implemented in 2003 will continue to apply. This program recognizes the importance of receiving quality aggregate data from each licensed carrier in a timely manner. The collection of this data is crucial for providing the source data used in the development of Wisconsin rates.

The following table identifies the Calls and forms that will be collected, and fall under the 2009 WCRB Financial Calls & Fining Program.

IMPORTANT NOTE: WCRB will be following the NCCI revisions of requiring an additional reporting year for the next 9 years for Wisconsin Calls 3, 5 & 5A. The call forms in WIFDRA will be updated to reflect this change.

NAME OF CALL FORM:	CARRIER RESPONSE DUE DATE:	ASSESSMENT FOR DELINQUENT RESPONSES:
ACKNOWLEDGEMENT FORM	February 20, 2009	\$50/business day. Maximum fine not to exceed \$5000. *
POLICY YEAR CALL (CALL #3)	April 1, 2009	\$50/business day. Maximum fine not to exceed \$5000. *
CALENDAR/ACCIDENT YEAR CALL (CALL #5)	April 1, 2009	\$50/business day. Maximum fine not to exceed \$5000. *
ASSIGNED RISK CALENDAR/ACCIDENT YEAR CALL (CALL #5A)	March 13, 2009	\$50/business day. Maximum fine not to exceed \$5000. *
RECONCILIATION REPORT (CALL #8)	April 1, 2009	\$50/business day. Maximum fine not to exceed \$5000. *
COUNTRYWIDE RATING ADJUSTMENTS (CALL #10W)	April 15, 2009	\$50/business day. Maximum fine not to exceed \$5000. *
COUNTRYWIDE LOSS ADJUSTMENT EXPENSE CALL (CALL #19)	April 15, 2009	\$50/business day. Maximum fine not to exceed \$5000. *
LARGE LOSS & CATASTROPHE CALL (CALL #31)	April 1, 2009	\$50/business day. Maximum fine not to exceed \$5000. *

* The Acknowledgement Form and all calls are subject to timeliness fines of \$50 per business day that the information is delinquent. **The maximum fine will not exceed \$5,000, per call, per licensed company, regardless of whether a carrier has elected to file their calls on a group basis.** Any carrier failing to comply after notification of delinquency by the Bureau will be referred to the Office of the Commissioner of Insurance for further action.

Previously announced in General Circular 440, dated 10-20-03, Wisconsin has developed a financial call reporting tool called WIFDRA (Wisconsin Financial Data Reporting Application). All WCRB members filing financial call data are required to utilize this tool to enter or import call data, edit, correct, and file all financial call data required by WCRB. It is important to note that 2009 data Calls will only be accepted through the WIFDRA. All other formats will be rejected.

If you have any questions, or need WIFDRA User IDs or passwords, please contact financial.calls@wcrb.org.