



Wisconsin Compensation Rating Bureau

**GENERAL CIRCULAR LETTER 514—OCTOBER 16, 2007**

TO: Members of the Bureau  
 FROM: Kay Higgins  
 RE: WCRB Financial Calls, Valued as of December 31, 2007

**WCRB 2008 FINANCIAL CALLS & FINING PROGRAM**

Wisconsin financial call data is collected annually by WCRB. The Financial Call Fining Program implemented in 2003 will continue to apply in 2008. This program recognizes the importance of receiving quality aggregate data from each licensed carrier in a timely manner. The collection of this data is crucial for providing the source data used in the development of Wisconsin rates.

The following table identifies the Calls and forms that will be collected and fall under the 2008 WCRB Financial Calls & Fining Program.

**IMPORTANT NOTE:** WCRB will be following the NCCI revisions of requiring one additional reporting year for the next 10 years for Wisconsin Calls 3, 5 & 5A, valued as of 12-31-07. The call forms in WIFDRA will be updated to reflect this change.

<b>NAME OF CALL FORM:</b>	<b>CARRIER RESPONSE DUE DATE:</b>	<b>ASSESSMENT FOR DELINQUENT RESPONSES:</b>
ACKNOWLEDGEMENT FORM	<b>February 15, 2008</b>	\$50/business day. Maximum fine not to exceed \$5000. *
POLICY YEAR CALL (CALL #3)	<b>April 1, 2008</b>	\$50/business day. Maximum fine not to exceed \$5000. *
CALENDAR/ACCIDENT YEAR CALL (CALL #5)	<b>April 1, 2008</b>	\$50/business day. Maximum fine not to exceed \$5000. *
ASSIGNED RISK CALENDAR/ACCIDENT YEAR CALL (CALL #5A)	<b>March 14, 2008</b>	\$50/business day. Maximum fine not to exceed \$5000. *
RECONCILIATION REPORT (CALL #8)	<b>April 1, 2008</b>	\$50/business day. Maximum fine not to exceed \$5000. *
COUNTRYWIDE RATING ADJUSTMENTS (CALL #10W)	<b>April 15, 2008</b>	\$50/business day. Maximum fine not to exceed \$5000. *
COUNTRYWIDE LOSS ADJUSTMENT EXPENSE CALL (CALL #19)	<b>April 15, 2008</b>	\$50/business day. Maximum fine not to exceed \$5000. *
LARGE LOSS & CATASTROPHE CALL (CALL #31)	<b>April 1, 2008</b>	\$50/business day. Maximum fine not to exceed \$5000. *

\* The Acknowledgement Form and all calls are subject to timeliness fines of \$50 per business day that the information is delinquent. **The maximum fine will not exceed \$5,000, per call, per licensed company, regardless of whether a carrier has elected to file their calls on a group basis.** Any carrier failing to comply after notification of delinquency by the Bureau will be referred to the Office of the Commissioner of Insurance for further action.

Previously announced in General Circular 440, dated 10-20-03, Wisconsin has developed a financial call reporting tool called WIFDRA (Wisconsin Financial Data Reporting Application). All WCRB members filing financial call data are required to utilize this tool to enter or import call data, edit, correct and file all financial call data required by WCRB. It is important to note that 2008 data Calls will only be accepted through the WIFDRA. All other formats will be rejected.

If you have any questions, or need WIFDRA User IDs or passwords, please contact [financial.calls@wcrb.org](mailto:financial.calls@wcrb.org).