

# GENERAL CIRCULAR LETTER 496—OCTOBER 11, 2006

- TO: Members of the Bureau
- FROM: Elizabeth Rohde
- RE: Policy Industry Training Seminars 2007

### ATTENTION: POLICY ISSUING PERSONNEL

To assist with the pending implementation of hard copy policy processing charges, the WCRB is planning to offer **policy training seminars**. Training will be presented to allow flexibility in choices of dates for the three sessions. Due to constraints of the training facility, the sessions will be filled on a first come/first served basis. To assist in planning and scheduling, please indicate on the pre-registration form, your first, second, and third choice for attendance. We will attempt to place you in your preferred session where possible.

You will note that the actual training seminar is a one day event. The following day will be set aside to provide an opportunity to meet with WCRB staff. Conference rooms will be available for one-on-one discussions of reporting issues and "hands-on" Web and PEEP training.

Please review the Seminar Overview for detailed information regarding the proposed dates and specifics of what will be provided.

Please complete the pre-registration form and fax, e-mail, or send in the information. Please submit this preliminary information as soon as possible so that we can advise you of your assignment. All sessions will be closed for registration December 1, 2006.

If you are interested in attending or if you have any questions regarding these seminars, please contact:

Elizabeth Rohde WCRB 262-796-4551; fax: 262-796-4416 betty.rohde@wcrb.org

# **PRE-REGISTRATION FORM**

## 2007 Training Seminar Overview

## WCRB WEB PRODUCTS

#### **Member Products**

- Electronic Notice to Carrier (NTC)
- Policy View
- Inspection History
- Experience Modification
- WCPAP Lookup

Public Products and Future Enhancements General Overview

## **POLICY REPORTING ISSUES**

#### **Electronic Data Reporting Information**

- WCPOLS Change Transactions
- PEEP (Policy Entry and Edit Package)

### **General Policy Reporting Issues**

- Top 10 NTC Paragraphs
- Hard Copy Policy Charges

#### Who should attend?

Those staff members responsible for Underwriting or Policy Issuance for Wisconsin.

#### **Seminar Details**

The sessions will be held at the Wisconsin Compensation Rating Bureau Office, 20700 Swenson Drive, Waukesha, WI, 53186. A nominal charge will be assessed to cover the cost of the seminar. Training materials and lunch will be provided. Supplementary information regarding this training seminar will be sent out in January which will include a finalized agenda, registration form, and hotel information.

Please select your preferred dates and submit form to the WCRB as soon as possible.

•	9:00 a.m.– 4:00 p.m. Meet the WCRB Staff		uld be my: (choos 2 <sup>nd</sup> Preference	3 <sup>rd</sup> Preference
<b>April 19, 2007</b> April 20, 2007	9:00 a.m.– 4:00 p.m. Meet the WCRB Staff	•	Id be my: (choos 2 <sup>nd</sup> Preference	• •
<b>April 26, 2007</b> April 27, 2007	9:00 a.m.– 4:00 p.m. Meet the WCRB Staff	-	Id be my: (choos 2 <sup>nd</sup> Preference	

Please print this page, then fax (262-796-4416), e-mail (<u>betty.rohde@wcrb.org</u>), OR send to Elizabeth Rohde, PO Box 3080, Milwaukee, WI, 53201-3080.

Name

Organization

E-mail

Phone